

# SAVE MONEY Keep Your Benefits

### ABLE UTAH ACCOUNTS allow

individuals with disabilities to save and invest without losing Medicaid, SSI or other benefits. Pay for any expense related to a disability with an ABLE Utah account — not just medical expenses. These include basic living expenses, housing, transportation, personal support services and more.

# **QUALIFIED EXPENSES**

Use the money in your ABLE Utah Account to pay for disability-related expenses.



- Basic living expenses
- Financial management
- Legal fees



- Health and wellness
- Housing
- Transportation



- Employment training
- Education
- Assistive technology

For more information and to enroll online go to ableUT.com or call 1-800-439-1653

# STARTING AN ABLE UTAH ACCOUNT IS AS EASY AS...

- CREATE AN ACCOUNT Start today at: ableUT.com
- 2. FUND YOUR ACCOUNT

  Open your account with as little as \$25
- SAVE, INVEST & SPEND
   Balances and distributions do not affect needs-based assistance programs such as Medicaid or SSI (Subject to some limitations)

#### **ELIGIBILITY**

Individuals who developed disabilities before the age of 26 may be eligible to open an account. Take our Eligibility Quiz on <u>ableUT.com</u> to see if you or someone you know qualifies.

#### **DIVERSE CHOICES**

You can put your money in up to five different saving and investment options, including four mutual fund based options and FDIC-insured savings option.

#### TAX-FREE EARNINGS

Investment earnings are tax-free when used to pay for qualified expenses.

#### EASY ONLINE ACCESS

Monitor your investments, make contributions, and request withdrawals all online.

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